**BAKER & HOSTETLER LLP** 

45 Rockefeller Plaza

New York, New York 10111 Telephone: (212) 589-4200 Facsimile: (212) 589-4201

David J. Sheehan, Esq.

Email: dsheehan@bakerlaw.com

Marc Hirschfield, Esq.

Email: mhirschfield@bakerlaw.com

Alissa M. Nann, Esq.

Email: anann@bakerlaw.com

Attorneys for Irving H. Picard, Esq., Trustee for the Substantively Consolidated SIPA Liquidation of Bernard L. Madoff Investment Securities LLC and Bernard L. Madoff

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION,

Plaintiff,

V.

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

Adv. Pro. No. 08-01789 (BRL)

SIPA Liquidation

(Substantively Consolidated)

## NOTICE OF AGENDA FOR MATTERS SCHEDULED FOR HEARING ON NOVEMBER 24, 2009 AT 10:00 A.M.

## **UNCONTESTED MATTERS**

SIPC v. BLMIS; Adv. Pro. No. 08-1789

1. Motion to Authorize/Trustee's Motion for an Order Pursuant to 15 U.S.C. Section 78fff(a) (Securities Investor Protection Act) and Section 105(a) and 363 of the

Bankruptcy Code Authorizing The Amendment, Termination and Liquidation of Debtor's 401(k) Plan, Effective November 30, 2009 (Filed: 11/10/2009) [Docket No. 674]

## Related Documents:

A. Certificate of Service (Filed Under Seal) of Trustee's Motion for an Order Pursuant to 15 U.S.C. Section 78fff(a) (Securities Investor Protection Act) and Section 105(a) and 363 of the Bankruptcy Code Authorizing The Amendment, Termination and Liquidation of Debtor's 401(k) Plan, Effective November 30, 2009 (Filed: 11/18/2009) [Docket No. 883]

Objections Deadline: November 20, 2009

<u>Status</u>: This matter is going forward.

Dated: New York, New York November 23, 2009 Respectfully submitted,

s/Alissa M. Nann

BAKER & HOSTETLER LLP

45 Rockefeller Plaza

New York, New York 10111 Telephone: (212) 589-4200 Facsimile: (212) 589-4201

David J. Sheehan, Esq.

Email: dsheehan@bakerlaw.com

Marc Hirschfield, Esq.

Email: mhirschfield@bakerlaw.com

Alissa M. Nann, Esq.

Email: anann@bakerlaw.com

Attorneys for Irving H. Picard, Esq., Trustee for the Substantively Consolidated SIPA Liquidation of Bernard L. Madoff Investment Securities LLC

And Bernard L. Madoff

300044964